

# CHANGE OF ADDRESS FORM

Account Number

Account Name(s)

My/our\* residential address has changed to:

Postcode

My/our\* correspondence address has changed to:

Postcode

The above address change applies to (please tick where appropriate):

Account Holder 1  Account Holder 2  Account Holder 3  Account Holder 4

If you have moved to an EU Member State from a non-EU Member State, please also read the reverse.

Tel. No: (home)  Tel. No: (work)

Email:

Please ensure further correspondence is sent to this address immediately /from\*  /  /

Signature(s)   
As per Account Mandate

Date  /  /

*\*Please delete as appropriate*

PROOF OF ADDRESS ENCLOSED (Please tick box to confirm)

The documents from the following list are acceptable as proof of address:

## Proof of Address(es)

Utility bill  
Council tax bill  
Bank statement<sup>†</sup>  
Mortgage statement<sup>†</sup>  
Credit card statement<sup>†</sup>

The items supplied must be **original**, show your current address(es), be recent and **not more than three months old**. Items marked † must be issued by a recognised bank or building society. We promise to send any original documents back to you by return post. Please note statements for storecards are not acceptable as proof of address.

## Britannia International

Britannia House, PO Box 231, Douglas, Isle of Man, IM99 1SD.  
☎ 01624 681100 (+44 1624 681100 if calling from outside the UK)  
enquiries@britanniainternational.com www.britanniainternational.com

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### P.T.O.

If you have moved to an EU Member State from a non-EU Member State, please also read the reverse.

Signature verified by  New details input by

Checked by  Date

EU (if applicable)

Options recorded by  Options checked by

# FOR EU RESIDENTS ONLY

Following the implementation of the EU Savings Tax Directive on 1 July 2005, Britannia International (like all banks in the Isle of Man) is obliged to take certain action with regard to interest payments made to residents of EU Member States<sup>†</sup>.

Under the Directive, customers of Britannia International who are EU resident, have a choice of:

Paying a retention tax on their interest payments. The rate of tax is initially 15%, rising to 20% from 1 July 2008 and 35% from 1 July 2011 onwards.

or

Authorising Britannia International to provide information on interest payments paid to your account(s) to the Isle of Man tax authority, who will then provide this to the EU Member State in which you are resident. If the Exchange of Information option is chosen, interest will continue to be paid gross without deduction of tax.

Please note that Britannia International will be obliged to apply the retention tax to interest payments unless you advise us that you prefer exchange of information or that you are tax exempt by completing this form. On joint accounts, interest will be apportioned equally between account holders.

More information about the EU Savings Tax Directive can be found on our website [www.britanniainternational.com/eustd](http://www.britanniainternational.com/eustd)

**The Directive does not apply if your account is held in a discretionary trust or corporate name. The Directive also does not apply to the final return on Guaranteed Capital Equity Bonds.**

<sup>†</sup>You are considered an EU resident if you reside in the following EU Member States or Territories: UK, Ireland, France, Germany, Netherlands, Belgium, Italy, Luxembourg, Spain, Portugal, Greece, Austria, Sweden, Finland, Denmark, Cyprus, Czech Republic, Estonia, Hungary, Latvia, Lithuania, Malta, Poland, Slovakia, Slovenia, Balearics, Canary Islands, Azores, Madeira, Bulgaria, Romania.

## IMPORTANT – PLEASE READ THE FOLLOWING INFORMATION:

If you wish to have the retention tax applied to your interest payments, you do not need to complete the form below as retention tax will automatically be applied unless you instruct us otherwise. If you wish to opt for exchange of information, or you are tax exempt, and wish to continue to have interest paid gross, then you must complete the appropriate sections below. If you already hold an account with us, please note that the option selected for this account will override any previous instructions you may have given.

Declaration - each Account Holder that has moved into an EU Member State must read below.

### Account Holder 1

I confirm I wish Britannia International to provide the Isle of Man tax authority with information on interest payments paid to my account and agree that the Exchange option will be applied to all accounts I hold with you.

I am tax exempt/not liable\* for tax in my home EU tax jurisdiction and enclose confirmation from my local tax authority.

Signature: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Name in full: \_\_\_\_\_

### Account Holder 2

I confirm I wish Britannia International to provide the Isle of Man tax authority with information on interest payments paid to my account and agree that the Exchange option will be applied to all accounts I hold with you.

I am tax exempt/not liable\* for tax in my home EU tax jurisdiction and enclose confirmation from my local tax authority.

Signature: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Name in full: \_\_\_\_\_

### Account Holder 3

I confirm I wish Britannia International to provide the Isle of Man tax authority with information on interest payments paid to my account and agree that the Exchange option will be applied to all accounts I hold with you.

I am tax exempt/not liable\* for tax in my home EU tax jurisdiction and enclose confirmation from my local tax authority.

Signature: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Name in full: \_\_\_\_\_

### Account Holder 4

I confirm I wish Britannia International to provide the Isle of Man tax authority with information on interest payments paid to my account and agree that the Exchange option will be applied to all accounts I hold with you.

I am tax exempt/not liable\* for tax in my home EU tax jurisdiction and enclose confirmation from my local tax authority.

Signature: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Name in full: \_\_\_\_\_

\*Please delete as appropriate