

EU Savings Tax Directive Option Form

If you wish to have the retention tax applied to your interest payments, you do not need to return this form. If you wish to opt for exchange of information, or are tax exempt, and wish to continue having interest paid gross, then you must complete and return this form.

Please note that if you (or your joint account holder) choose exchange of information this will be applied to all accounts you (or your joint account holder) hold with us. **All account-holders must sign this form.**

Account No.

<u>Sole Account/First Account Holder</u>	
<input type="checkbox"/> I confirm I wish Britannia International to provide the Isle of Man tax authority with information on interest payments paid to my account(s) and agree that the Exchange option will be applied to all accounts I hold with you.	Signature: _____ Date: _____
<input type="checkbox"/> I am tax exempt/not liable for tax in my home EU tax jurisdiction and enclose confirmation from my local tax authority.	
<input type="checkbox"/> I am not resident in an EU state and therefore unaffected by the EU Savings Tax Directive.	
<u>Second Account Holder</u>	
<input type="checkbox"/> I confirm I wish Britannia International to provide the Isle of Man tax authority with information on interest payments paid to my account(s) and agree that the Exchange option will be applied to all accounts I hold with you.	Signature: _____ Date: _____
<input type="checkbox"/> I am tax exempt/not liable for tax in my home EU tax jurisdiction and enclose confirmation from my local tax authority.	
<input type="checkbox"/> I am not resident in an EU state and therefore unaffected by the EU Savings Tax Directive.	
<u>Third Account Holder</u>	
<input type="checkbox"/> I confirm I wish Britannia International to provide the Isle of Man tax authority with information on interest payments paid to my account(s) and agree that the Exchange option will be applied to all accounts I hold with you.	Signature: _____ Date: _____
<input type="checkbox"/> I am tax exempt/not liable for tax in my home EU tax jurisdiction and enclose confirmation from my local tax authority.	
<input type="checkbox"/> I am not resident in an EU state and therefore unaffected by the EU Savings Tax Directive.	
<u>Fourth Account Holder</u>	
<input type="checkbox"/> I confirm I wish Britannia International to provide the Isle of Man tax authority with information on interest payments paid to my account(s) and agree that the Exchange option will be applied to all accounts I hold with you.	Signature: _____ Date: _____
<input type="checkbox"/> I am tax exempt/not liable for tax in my home EU tax jurisdiction and enclose confirmation from my local tax authority.	
<input type="checkbox"/> I am not resident in an EU state and therefore unaffected by the EU Savings Tax Directive.	

Please return to: Britannia International, P.O. Box 231, Douglas, Isle of Man IM99 1SD, British Isles. Please do not enclose any correspondence or instructions about other matters with this form.

For internal use only:

Signature verified by: _____ Date _____
 Options recorded by: _____ Date _____
 Options checked by: _____ Date _____